

Another Bright Solution from



A UniSource Energy Company

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Commercial Energy Solutions Large Business Program Rebate Application

Prescriptive Measures for Existing Facilities

Submit application to:

TEP Commercial Energy Solutions

4350 E. Irvington Road

Mail Stop DS502

PO Box 711, Tucson, AZ 85702

Tel: 1-866-324-5506

Fax: 1-866-277-5604

Email: CommercialEnergySolutions@kema.com

Program updates will be posted at tep.com.

Application Process

1. Submit a Pre-Notification Application.
2. Install the qualified technology.
3. Submit a complete, signed Final Application with all documentation.
4. Receive incentive check within 6 weeks of Final Application approval.

Funded by TEP customers and approved by the Arizona Corporation Commission

TEP Large Business Program - Rebate Application

TEP Application #

Pre-Notification Submission Date:

Final Application Submission Date:

Customer Information

Name of Project			
Name of Organization		Business Type (Click on the cell below and select building type)	
Taxpayer ID Number	Tax Status <small>(Click on the cell to the right and select tax status) Corporation, Tax-Exempt, Other</small>		
Name as it appears on your TEP bill			
TEP Account Number	TEP Premise ID #		
Name of Contact Person at Organization	Telephone #	College / University Grocery Hotel / Motel K-12 School Medical Miscellaneous Office Other Industrial Process Industrial Restaurant Retail Warehouse	
Title	Fax #		
Email Address			
Address where Measures Installed	Est. Square Footage		
City, State, Zip <small>(Measures Installed)</small>			
Mailing Address			
City, State, Zip <small>(Mailing Address)</small>			

Contractor Information

Company Name			Building Age (Click on the cell below and select building age)
Contact Person	Contractor Phone #		
Mailing Address City, State, Zip			Pre-1970 1970 - 1990 1990 - 2000 2000 - present
Email Address	Contractor Fax #		

Rebate Check Information

Issue Rebate Check to: (check only one)	<input type="checkbox"/> Send to Customer listed above.	<input type="checkbox"/> I request that the rebate check be issued to the third party indicated below.
Customer Signature <small>(Required for third party payment)</small>		
Name of Third Party <small>(Organization receiving check)</small>		
Name of Contact Person at Third Party	Telephone #	HVAC Type (Click on the cell below and select HVAC cooling system)
Title	Fax #	
Third Party Mailing Address		
City, State, Zip		
Email Address		
Third Party Taxpayer ID Number	Tax Status <small>(Click on the cell to the right and select tax status) Corporation, Exempt, Individual, Partnership</small>	

Chiller
Package Units
Combination

Terms and Conditions

TEP Large Business Program

Tucson Electric Power (TEP) is offering incentives under the Commercial Energy Solutions program to promote energy efficiency improvements. The program is funded by TEP customers and is approved by the Arizona Corporation Commission. KEMA implements this program for TEP.

Please refer to the current Policies & Procedures document on tep.com for detailed information on Terms and Conditions. All projects are subject to the Policies & Procedures posted on the website on the date of application signature.

TEP makes no representations and provides no express or implied warranty or guarantee with respect to design, manufacture, construction, safety performance or effectiveness of newly installed equipment or installation contractors, including any warranties of merchantability or fitness. Customers are responsible for disposing of equipment and materials according to local code requirements.

Eligibility

Incentives are available to TEP non-residential customers on Rates 13, 14 and 40. Energy efficient equipment purchased, contracted for or work conducted prior to July 3, 2008 is not eligible for an incentive. The energy savings from installed measures must occur on a meter with an eligible rate schedule. The measures included in this program are not designed to promote fuel-switching. Equipment must be purchased for existing facilities.

Incentive Caps

The total incentive paid cannot exceed 75% of the incremental measure cost. Contractor labor costs can be considered in measure costs. Customer labor costs will not be considered.

If the customer intends to apply for local, state or federal tax credits, the estimated amount of those credits must be disclosed on the application agreement form. The Arizona Corporation Commission Decision No. 70406 requires TEP to deduct the value of your tax incentive when calculating your maximum rebate. The incremental cost of the measure will be reduced by these anticipated credits prior to applying the 75% cap.

Pre-Notification

All participants are strongly encouraged to submit a Pre-Notification Application to reserve funds; de-lamping projects require Pre-Notification and pre-inspection. Forgoing the Pre-Notification step may result in a reduced incentive amount during the final application stage. Funds will be reserved for 120 days unless an applicant requests, and is granted an extension.

Final Application

The Final Application with all documentation should be submitted within **60 days** of project completion. Project documentation includes copies of all itemized, paid invoices and receipts detailing the specific equipment purchased, the services provided, and other costs. Any applications submitted more than six months following completion will be deemed ineligible for payment.

Inspections

The program team reserves the right to inspect all projects to verify compliance with the program rules and verify the accuracy of project documentation. This may include pre-installation and/or post-installation inspections, detailed lighting layout descriptions, metering, data collection, interviews, and utility bill data analyses. The customer must allow access to records and installation sites for a period of three years after receipt of incentive payment.

Tax Liability

Incentives are taxable. If incentives exceed \$600 and you have indicated "Other" as your tax status, KEMA may report your incentive as income to you on IRS Form 1099.

Incentive Application Agreement

TEP Large Business Program

As an eligible Tucson Electric Power (TEP) customer, I certify that I contracted for or purchased and installed the indicated energy efficiency measures after July 3, 2008 for use in my business facility and not for resale. I have attached documentation establishing proof of payment for the items installed according to this application. I agree to verification by the utility or their representatives of both sales transactions and equipment installation.

I certify that the information on this application is true and correct, and that the Taxpayer ID Number is representative of the applicant and that TEP, UniSource Energy Corporation and KEMA are not responsible for any taxes that may be imposed on my business as a result of receipt of this incentive. I understand that incentive payments assume related energy benefits over a period of 5 years or for the life of the product, whichever is less.

I agree that if: (1) I do not install the related product(s) identified in my application, or (2) I remove the related product(s) identified in my application before a period of five years or the end of the product life, whichever is less; then I shall refund a prorated amount of incentive funds to TEP on the actual period of time in which the related product(s) were not installed and operating (or the full amount if the product was never installed). This is necessary to assure that the project's related energy benefits will be achieved.

I understand that the program may be modified or terminated without prior notice. The program has a limited budget. Applications will be processed on a first-come, first-served basis until allocated funds are spent. I understand that the Final Application and all required documentation should be received by TEP within 60 days of project completion. All equipment must be purchased and installed prior to submitting the Final Application. I also understand that all materials removed must be disposed of properly and taken out of service.

In no case will TEP pay more than 75% of the incremental measure costs. I will disclose below if I intend to apply for local, state or federal tax credits and understand that the incremental measure cost will be reduced by these anticipated credits prior to applying the 75% cap. I understand that TEP or its representatives have the right to ask for additional information. The TEP Commercial Energy Solutions program will make the final determination of incentive levels for this project.

In return for the payment by TEP under the Commercial Energy Solutions program, I understand that any energy efficiency credits and all resultant associated environmental credits from the energy efficiency measures for which the rebate is paid, are assigned to TEP and/or UniSource Energy Corporation. I understand that my company may be recognized as a program participant in promotional materials; however, project details will not be released without prior consent. If I choose to opt-out of any recognition, I will indicate my choice in a written letter.

I have read and understand the program requirements and Measure Specifications and Terms and Conditions set forth in this application and agree to abide by those requirements. Furthermore, I concur that I must meet all eligibility criteria in order to be paid under this program.

The Arizona Corporation Commission Decision No. 70406 requires TEP to deduct the value of your tax incentive when calculating your maximum rebate.

(Click on cell then arrow box on right corner)

Please indicate if your business intends to file for tax incentives associated with this application. _____
 If you answered "Yes, will apply" indicate the amount of tax incentive your business will receive. _____

Please Enter Tax Incentive Above

Enter Completion Date in
Worksheet

Customer Signature

Project Completion Date
Enter Cost & Tax Incentive, Incentive will then Calculate

Third Party Signature
(Required only if receiving check)

Print Name

Total Project Cost

Print Name

\$0.00

Date

Total Incentive Requested

Customer Initials
(Initial here only if requesting the check be issued to a third party)

Submitting an Incentive Application

TEP Large Business Program

Please review the project and measure requirements as detailed on the Incentive Application and Policies & Procedures documents posted on tep.com to verify that your project is eligible. Use the corresponding checklist to ensure your application is complete. Then:

1. Submit the Pre-Notification Application (required for de-lamping). Check the box that says "Pre-Notification" at the top of the application.

Applications will be reviewed in the order received. Funds will not be reserved for the project until the team receives a complete application and determines that the project meets the program eligibility requirements as set forth in the Policies & Procedures.

Program staff will send the applicant a letter acknowledging reservation of funds for eligible projects and the reservation expiration date. The program team reserves the right to contact the customer after 30 days to ensure that the project is moving forward and may cancel the commitment based on the customer's response. Funds that have been reserved are not transferable to other projects, facilities, and/or customers.

2. Install equipment according to the terms and conditions described for the eligible measures. Ensure the measures meet all requirements detailed on the corresponding specification sheet and the Policies & Procedures.

3. Submit the Final Application with all required documentation within 60 days of project completion. Project documentation includes copies of all itemized, paid invoices and receipts, which detail the specific equipment and purchases, the services provided and other costs. An updated copy of the Pre-Notification Application can be submitted with "Final Application" selected at the top. Any applications submitted more than 6 months following completion will be deemed ineligible for payment.

The location or business name on the invoice must be consistent with the application information. The project invoice must provide sufficient detail to separate the cost of the prescriptive measures from the cost for other services such as repairs and building code compliance. In cases where the contractor will receive the incentive payment directly, the submitted invoices must include the full cost of the measures and not simply show the portion of the project cost that the TEP customer will pay.

TEP and its representatives reserve the right to request additional supporting documentation as deemed necessary to ensure measure eligibility and verify that the expected energy savings will occur. All project-specific customer information will be held in confidence. Requested information could include: HVAC sizing calculation, equipment purchase dates, installation dates, proof that the equipment is operational, manufacturer specifications, warranty information, and proof of customer co-payment.

4. The final project documentation will be reviewed for eligibility and completeness. Incentives will be paid within 4 to 6 weeks after the Final Application is approved.

Applicants who submit incomplete applications will be notified of deficiencies, but will lose their place in the review process until all requested information is received. Incentives cannot be processed for payment until the complete application and all required documentation is received and approved. Final, complete applications must be submitted by November 30, to be paid in the same calendar year.

Contact Information

TEP Commercial Energy Solutions

4350 E. Irvington Road

Mail Stop DS502, PO Box 711

Tucson, AZ 85702

Tel: 1-866-324-5506 Fax: 1-866-277-5604

Email: CommercialEnergySolutions@us.kema.com

Application Checklist for Large Businesses

Before submitting your application, please use this checklist to ensure it is complete. This will greatly speed processing time and help us to issue rebate checks in a timely manner.

APPLICANT INFORMATION FORM

Customer Information

- Customer name matches the name that appears on the TEP bill.
- Utility account number is complete and accurate.
- Taxpayer ID is complete and accurate.

Contractor Information

- Full contact information for project contractor is provided. (We may need to contact your contractor to verify project details.)

Incentive Check Information

- Indicate whether the customer or a third party is to receive the check.

If a third party will receive the check:

- Contact information and Taxpayer ID is complete.
- Customer has signed box indicating third party payment.
- For final application, customer and third party have signed Agreement form.

INCENTIVE WORKSHEETS

- Incentive worksheet has been completed for each applicable measure.
- The measures installed meet the specifications listed in the application worksheets.

TERMS AND CONDITIONS OF APPLICATION

- Customer has read and agrees with the terms and conditions of the Commercial Energy Solutions program.
- If customer has agreed to release the incentive check to a third party, they too have read and agree to the terms and conditions of the Commercial Energy Solutions program.

AGREEMENT FORM

- The customer has signed, dated, and filled in all sections of the Agreement, including:
 - Project completion date
 - Intention to apply for tax incentives
 - Total project cost
 - Total incentive requested
- If customer has agreed to release the check to a third party, both the customer and the third party member have signed and dated the Agreement.

ADDITIONAL DOCUMENTATION

Specification Sheets

- A manufacturer's specification sheet is provided for each measure installed
- Specification sheets include all program eligibility requirements for the measure

Invoices

- Invoices are dated after July 3, 2008.
 - The installation address is listed on the invoice and is in TEP service territory.
 - Invoice shows correct model number for each measure installed.
- Invoice indicates that it has been paid by the customer (e.g., show zero balance due, stamped paid, or check number and paid date are included).

Refrigeration Rebate Worksheet

TEP Large Business Program

Refrigeration Measures				
Measure	Rebate Unit	Qty	Rebate/Unit	Rebate Subtotal
Strip Curtains on Walk-Ins	Per Linear Foot (door width)		\$5.00	
Night Covers	Per Linear Foot		\$10.00	
Reach-in Cooler Controls	Reach-in Cooler		\$100.00	

Anti-Sweat Heater Controls ⁽¹⁾					
Make/Model	Type Multideck, Reach-In, Single Level <small>(Click on cell then arrow box on right corner)</small>	Number of Sensors	Case Length (LF)	Rebate per Sensor	Rebate Subtotal
				\$200.00	
				\$200.00	
				\$200.00	

High-Efficiency Ice Makers ⁽¹⁾					
Make/Model	Air or Water Cooled <small>(Click on cell then arrow box on right corner)</small>	Quantity	Size (lbs / 24 hrs)	Rebate per Ice Maker	Rebate Subtotal
				\$50.00	
				\$50.00	
				\$50.00	

High-Efficiency Refrigerators or Freezers ⁽¹⁾				
Make/Model	Type & Number of Doors <small>(Click on cell then arrow box on right corner)</small>	Quantity	Rebate per Unit	Rebate Subtotal

High-Efficiency Evaporator Fan Motors ⁽¹⁾					
Make/Model	Motor Type <small>(Click on cell then arrow box on right corner)</small>	Quantity	Motor HP ($\frac{1}{20}$ - $\frac{1}{4}$)	Rebate per Unit (\$25 PSC, \$50 EC)	Rebate Subtotal

⁽¹⁾ Manufacturer's specification sheet must accompany the final application.

Vending Machine Controls				
Make/Model	Unit	Quantity	Rebate per Unit	Rebate Subtotal
Beverage Machine Controls	Vending Machine		\$100.00	
Snack Machine Controls	Vending Machine		\$25.00	

Project Completion Date

Refrigeration Total **\$0.00**

Rebates cannot exceed 75% of incremental measure cost.

Refrigeration Specifications

TEP Large Business Program

Strip Curtains on Walk-ins

New strip curtains or clear plastic swinging doors must be installed on doorways of walk-in boxes and refrigerated warehouses. This incentive is not available for display cases or replacing existing strip curtains. Incentive is based on linear foot of door width.

Night Covers

This measure consists of installing a cover on an otherwise open vertical or horizontal refrigerated case to decrease cooling load. It is recommended that these films have small, perforated holes to decrease moisture buildup. Customers should also consider using proper compressor capacity modulation mechanisms (such as VSDs or an unloader). The incentive amount is based on the length of the case.

Reach-in Cooler Controls

The reach-in cooler is assumed to be a refrigerated unit that contains only non-perishable bottled and canned beverages. The controller must include a passive infrared occupancy sensor to turn off fluorescent lights and other refrigerated systems when the surrounding area is unoccupied for 15 minutes or longer. The control logic should power up the machine at 2-hour intervals to maintain product temperature.

Anti-Sweat Heater Controls

For this measure, a device is installed that senses the relative humidity in the air outside of the display case and reduces or turns off the glass door (if applicable) and frame anti-sweat heaters at low-humidity conditions. Technologies that can turn off anti-sweat heaters based on sensing condensation (on the inner glass pane) also qualify.

High-efficiency Icemakers

Ice makers that are eligible can be air cooled or water cooled and have a minimum capacity of 101 lbs of ice per 24-hour period. The minimum efficiency required is per the Federal Energy Management Program guidelines at: www1.eere.energy.gov/femp/procurement/eep_ice_makers.html

A manufacturer's specification sheet must accompany the application.

High-efficiency Reach-in Refrigerators and Freezers

This measure involves replacing standard supermarket reach-in refrigerated cases with ENERGY STAR®-rated high-efficiency cases, which includes one-door, two-door, and three-door refrigerators and freezers. All one-door units have a capacity of ≤ 30 cubic feet; two-door units are ≤ 60 cubic feet; and three-door units are ≤ 90 cubic feet. ENERGY STAR®-labeled commercial solid door refrigerators and freezers are designed with components such as electronically commutated motor (ECM) evaporators and condenser fan motors, hot gas anti-sweat heaters, or high-efficiency compressors. A manufacturer's specification sheet must accompany the application.

Evaporative Fan Motor

This measure is applicable to the replacement of an existing standard-efficiency shaded-pole evaporator fan motor in refrigerated display cases or fan coil in walk-ins. The replacement unit is either an ECM or permanent split-capacitor (PSC) motor.

Vending Machine Controls: Beverage and Snack

The beverage machine is assumed to be a refrigerated vending machine that contains only non-perishable bottled and canned beverages. Controller for both types of systems must include a passive infrared occupancy sensor to turn off fluorescent lights and other vending machine systems when the surrounding area is unoccupied for 15 minutes or longer. For the beverage machine, the control logic should power up the machine at 2-hour intervals to maintain product temperature.