



ABOUT THE PROGRAM

Utah

**FinAnswer[®] Express
2008 Incentive
Application Packet**

Motor & Variable Frequency
Drive Technologies

Heating, Ventilation, Air
Conditioning & Refrigeration
(HVAC&R) Technologies

Other Energy Efficiency
Technologies



This application packet contains four parts:

- Customer Information Form
- Terms and Conditions
- Product Incentive Worksheet
- Incentive Catalogs of eligible equipment
(This packet does not pertain to lighting projects.)

To get started review the following steps:

1. **Read** the Terms and Conditions.
2. **Locate** the appropriate technology from the corresponding catalog. Equipment specifications and descriptions, measure eligibility, and incentives are listed in the catalogs corresponding to the products for which you are applying.
3. **Order / Purchase and Install** qualifying products between January 1, 2008 and December 31, 2008. Both retrofit and new construction/major renovation installations are eligible. Some restrictions apply; see applicable product catalog. Except for premium efficiency motors, custom measures, and retrofit lighting projects, all qualifying products must be installed before submitting your application. All applications must be postmarked by January 31, 2009 to be considered eligible.
4. **Complete the following forms available in this application packet:**
 - Complete the **Customer Information Form**. Be sure to include ALL required customer information and Account Information.
 - Complete the **Product Incentive Worksheet**. Be sure to include all required information including: Equipment code, project type, install date, dealer name, manufacturer, model number(s) (& coil number), efficiency, unit measure, number of units, incentive per unit and total incentive.
5. **Sign the following documents:**
 - The bottom of the **Terms and Conditions** accepting the terms and conditions.
 - If the incentive is to be paid to a party other than the Customer as provided on the Rocky Mountain Power bill, the *Payment Release Information* section of the **Customer Information Form** MUST be completed and signed.
6. **Retain a copy** of all completed application forms and all required documentation, such as receipts, and contracts for your records. Submitted applications will become the property of Rocky Mountain Power.
7. **Mail** the completed forms and other required documentation to :

**FinAnswer Express Application Processing Center
2274 South 1300 East #G15-333
Salt Lake City, UT 84106**

Submit This Page for Processing

IMPORTANT: It is the responsibility of the customer to send the COMPLETED Application/agreement (3 pages) along with copies of the required supporting documentation. Equipment must be purchased and installed at a qualifying facility within the state of Utah prior to submitting an incentive application (except for premium efficiency motors). Please allow 6 weeks for incentive processing. It is the customer's responsibility to follow all eligibility requirements stated in the Incentive Catalogs. **Incentives will not be paid for ineligible or incomplete applications.**

CUSTOMER INFORMATION

Business Name (as it appears on Rocky Mountain Power Bill) _____

Address Where Item(s) Installed _____ City _____ State _____ Zip Code _____

Mailing Address (if different from the installation address) _____ City _____ State _____ Zip Code _____

_____ () _____ ()
 Contact Name _____ Contact Telephone Number _____ Contact Fax Number _____ E-Mail _____

Commercial/industrial electric account no. [where unit(s) was installed] _____ - _____
 (or electric kWh meter number – seven or eight digits) _____

PAYMENT RELEASE INFORMATION (THIRD PARTY INCENTIVE ASSIGNMENT)

Complete this section only **if incentive payment is to be directed to someone other than the customer** as indicated above.

I AM AUTHORIZING THIS INCENTIVE PAYMENT TO THE THIRD PARTY NAMED BELOW AND I UNDERSTAND THAT I WILL NOT BE RECEIVING THE INCENTIVE PAYMENT CHECK FROM ROCKY MOUNTAIN POWER. I ALSO UNDERSTAND THAT MY RELEASE OF PAYMENT TO THE THIRD PARTY DOES NOT EXEMPT ME FROM THE INCENTIVE REQUIREMENTS OUTLINED IN THE APPLICATION.

Authorized By: (Please Print) _____ Signature of Authorized _____ Date _____

CHECK SHOULD BE MADE PAYABLE TO:

Payee: Individual / Business Name _____ () _____
 _____ Contact Telephone Number _____

Payee Mailing Address _____ City _____ State _____ Zip Code _____

IF THE THIRD PARTY PAYEE IS A BUSINESS, PLEASE PROVIDE THE FOLLOWING INFORMATION:

Tax Status: Corporation Partnership Individual/Sole Proprietor Exempt

Tax ID Number: EIN _____ Federal Tax ID _____ SSN _____

For More Information. For more information about the FinAnswer Express program, eligibility requirements, incentive levels or other general inquires, please contact us at:

- Call our **Energy Services Hotline** at 1-800-222-4335
- Email us at energy.expert@pacificorp.com
- Visit our web site at www.rockymountainpower.net/utsave

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TERMS & CONDITIONS

Qualifying Customers. Eligible customers include commercial and industrial electric customers whose facilities are within the State of Utah and who purchase their electricity from **Rocky Mountain Power** on one of the following retail general service schedule: 6, 6A, 6B, 8, 9, 9A, 10, 12, 21, 23 or 23B.

Eligible Dates. This 2008 Customer Incentive Application covers qualifying equipment purchased on or after January 1, 2008 and before December 31, 2008. Incentive applications for 2008 installations must be postmarked by January 31, 2009. Applications received after this date may not be processed. Equipment must be purchased and installed prior to submitting an incentive application. For 2009 installations, visit the program Web site at www.rockymountainpower.net/utsave.

Incentive Limitations & Limitation of Damages. Rocky Mountain Power does not warrant the performance of qualifying/installed equipment and does not warrant that the qualifying/installed equipment will deliver any specified amount of energy or cost savings. The customer shall independently evaluate the qualifying equipment. In no event will Rocky Mountain Power be liable for the failure of the customer to achieve its expected amount of energy savings, for harm to customer's facilities of any kind, or for any incidental or consequential damages of any kind in connection with installation of this qualifying equipment.

Transfer of Environmental Attributes: Customer hereby transfers to Rocky Mountain Power all "Environmental Attributes" attributable to the installation of the qualifying equipment or its operation. Environmental Attributes include any and all credits, benefits, emissions reductions, offsets and allowances, howsoever entitled, resulting from the avoidance of the emission of any substance to the air, soil or water at or by PacifiCorp generating facilities, through reduced generation of energy or other savings or offsets on account of the qualifying equipment. Customer will not claim ownership of any Environmental Attributes. As long as Customer at the same time states the installation of the qualifying equipment was made possible with funding from Rocky Mountain Power, Customer may claim that it is facilitating the production of the Environmental Attributes attributable to the qualifying equipment.

Additional Details. Incentive qualifications and amounts are subject to change and termination at any time. Visit the program's Web site, review the Incentive Catalogs, or contact your local equipment dealer or Rocky Mountain Power for current program information. Rocky Mountain Power reserves the right to conduct random inspections to verify information provided on the application. After incentive payment, Rocky Mountain Power reserves the right to inspect qualifying equipment, which may include a telephone survey, site visit, and/or the installation of temporary monitoring equipment at any time up to 24 months after installation for quality control of the application or program performance evaluations.

Rocky Mountain Power issues FinAnswer Express incentives in the form of checks, not utility bill credits. Rocky Mountain Power is not responsible if your dealer provides inaccurate information about the amount and/or conditions of the actual incentive and Rocky Mountain Power will not pay incentives for equipment that is mislabeled or misrepresented by dealers regarding incentive qualifications. Qualifying equipment receiving incentives under the FinAnswer Express program may not receive purchase and installation incentives or credits under other Rocky Mountain Power programs. Please allow six weeks for your incentive check to arrive.

CUSTOMER ACCEPTANCE OF TERMS

I hereby certify that all information is accurate including claims of customer and equipment information. I have read the **terms and conditions** and agree to be bound by them and agree that Rocky Mountain Power may verify all the information provided. My signature below authorizes Rocky Mountain Power to provide my electric account information to contractors associated with the FinAnswer Express program.

X _____

Date: _____

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PRODUCT INCENTIVE WORKSHEET

Please complete all the information requested in this form for each submitted measure. Include additional sheets for additional measures as necessary. Please refer to the appropriate technology catalog(s) for Equipment Code and Measure Incentive. Please refer to your equipment invoice/receipt for Manufacturer and Model number information.

INCOMPLETE APPLICATIONS WILL NOT BE ACCEPTED

Parameter	Measure 1	Measure 2	Measure 3
Equipment Code			
Project Type (Retrofit or New Construction)			
Installation Date			
Equipment Location (e.g. roof, mechanical room)			
Dealer Name			
Manufacturer			
Model Number¹			
ARI Reference Number (HVAC equipment only)			
Efficiency(ies) (Motors: Full Load Efficiency A/C:EER + SEER/IPLV Heat Pump (cooling): EER+IPLV Heat Pump (heating): HSPF/COP)			
Measure Size (e.g. 5 HP, 7 tons, 500 sqft, 50 Watts)			
Measure Incentive (\$) (e.g. HVAC - \$50/ton * 10 tons = \$150; Premium efficiency motor - \$54 for 3 HP; VFD - \$65/HP * 10 HP = \$650)			
Number of Measures			
Total Incentive (\$) (# of Measures * Measure Incentive)			

¹ For split system HVAC equipment, include the condenser model number and the evaporator coil model number

FINAL CHECK LIST

- Did you read and understand the eligibility requirements in the Incentive Catalog?
- If specified in the Incentive Catalog, did you attach additional information as required?
- Include a copy of the dated sales receipt/invoice?
- Complete the required information above?
- Did you attach a completed Customer Information Form including your account number?
- Did you sign the Terms and Conditions Form?

SEND COMPLETED APPLICATIONS WITH ATTACHMENTS TO:
FinAnswer Express Application Processing Center
2274 South 1300 East #G15-333
Salt Lake City, UT 84106